

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกแลลบ นักลงทุนกังวลธนาคารกลางหลายแห่งคงอัตราดอกเบี้ยในระดับสูงนานกว่าที่คาด ในขณะที่บริษัทก่อสร้าง ในจีนหลายแห่งยังคงไม่สามารถระดมทุนใหม่ได้ ทำให้ sentiment ในตลาดหุ้นโลกยังไม่ค่อยดีนักในระยะสั้น สัปดาห์นี้ติดตามตัวเลข PCE ของสหรัฐฯ เพื่อติดตามประเด็นเงินเฟ้อของสหรัฐฯ

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนลบ สัปดาห์นี้ประเด็นที่จะต้องติดตามหลายอย่าง เช่น ตัวเลขส่งออกของไทยเดือนส.ค. ตลาดคาดว่าจลดลงราว 4% YoY ในขณะที่ตัวเลขนำเข้าคาดว่าจะลดลงราว 10% YoY และไฮไลต์จะอยู่ที่การประชุมกก. ในวันพุธนี้ ตลาดให้น้ำหนักคงอัตราดอกเบี้ยไว้ที่ระดับเดิม แต่ก็มีบางส่วนของให้น้ำหนักกก. ปรับขึ้นอัตราดอกเบี้ย เรามองกก. น่าจะปรับขึ้นอัตราดอกเบี้ยเพื่อสะสมกระสุน สำหรับเตรียมความพร้อมของอัตราดอกเบี้ยนโยบายในอนาคต ซึ่งปีหน้าในช่วงครึ่งหลังอาจมีการปรับลดอัตราดอกเบี้ยนโยบายลง ติดตามประเด็นที่นายกฯ พูดถึง การลงทุนทางตรงของนักลงทุนต่างชาติ เช่น เทสลา ไมโครซอฟท์ เรามองเป็นบวกต่อหุ้น WHA, AMATA

การวิเคราะห์ทางเทคนิค

SET Index ยึดตัว สั้น ๆ ติดกลับไม่ผ่านแถว ๆ 1,524 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว แนะนำซื้อ SNNP, SPRC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ติดกลับไม่ข้ามแถว ๆ 933 จุด ยังอยู่ในแนวโน้มขาลง คาดว่าจะปรับตัวลงไปแถว ๆ 920 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 933-920 จุด รับรู้กำไร



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